



To: Rick Braddock[RBraddock@midoceanpartners.com]
Cc: libmmg@yahoo.com[libmmg@yahoo.com]
From: George Marcus
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Subject: Mozido, LLC Cap Table.xlsx
[Mozido, LLC Cap Table.xlsx](#)

Rick, here is the spreadsheet which you and I discussed this morning, 95% complete. The only thing I have not done is to figure out the implicit Mozido valuation in a few of the financings. In all other respects, the spreadsheet contains the history and the information that you were looking for. It's a large spreadsheet, and it may be difficult to print out.

I thought I would send this version now, because it is nearly complete and it will give you the opportunity to review and suggest changes or additions.

I also need to calculate the percentage of funding by each of you and Mike.

Other than these open items, this spreadsheet tells the story of Mozido Capitalization from pre-Compucredit days to the present, and then it continues *pro forma* based on an expected \$2.5mm round this fall at a pre-money value assumed to be \$25 million.

Let me know if you have comments or corrections. Thx. Geo.

**Mozido,
LLC**

	Capitalization Pre August 27, 2010	Post Mobile Tech \$2,500,000 Investment, August 27,2010	Effective Ownership in Mozido, LLC, post MTV \$2,500,000 (\$13mm pre-money valuation)	Effective Ownership in Mozido, LLC Post MTV \$2.5mm, Management Pool Grant	Effective Ownership in Mozido, LLC Post \$1.5mm January 2011 Funding	Effective Ownership in Mozido, LLC Post \$2mm August 2011 Funding
	Affinity Holding, LLC	Affinity Holding, LLC	Mozido, LLC	Mozido, LLC	Mozido, LLC	Mozido, LLC
	# of Units	% of Units	# of Units	% of Units	# of Units	% of Units
Affinity Investors, Inc. ("AI")	24,659,457	14.87%	24,659,457	14.24%	3,476,254	2.03%
Abdullah Al-Sabah	933,695	0.56%	933,695	0.54%	131,623	0.08%
Al Fawares Holding Company KSC	2,320,574	1.40%	2,320,574	1.34%	327,132	0.19%
Affinity Investors, Inc. Warrant			7,448,999	4.30%	1,050,089	0.61%
Al Fawares Group Total	27,913,726	16.84%	35,362,725	20.41%	4,985,098	2.90%
Michael A. Liberty (5% Equity grant)*	1,701,754	1.03%	1,701,754	0.98%	239,897	0.14%
Brentwood Investments (June 2009 funding \$1.2	46,418,114	28.00%				
Mozido Investments (Nov 2009 funding \$1.2mmr	33,155,796	20.00%				
Mozido Investments (Nov 2009 funding \$0.4mmr	11,057,458	6.67%				
Mozido Investments (August 2010 \$2.5mm fund	36,471,375	22.00%				
Acquired Field Portion of Field Bridge	2,320,574	1.40%				
Acquired DigaComm Units	681,031	0.41%				
Mozido Investments, LLC **	130,104,348	78.48%	106,901,272	61.71%	15,069,918	8.78%
Family Mobile, LLC (\$735k January 2011 Funding) ****				0	0.00%	0
Family Mobile (Split of \$2mm August 2011 Funding)				0	0.00%	0
Family Mobile (Split of \$3mm Fall 2011 Funding)				0	0.00%	0
Family Mobile (Split of addtl \$5mm)				0	0.00%	0
Mozido Investments Portion of Material Contracts Grant				0	0.00%	0
Reduction of Family Mobile for Invesco				0	0.00%	0
Liberty Investor Group Total	131,806,102	79.51%	108,603,026	62.69%	15,309,815	8.92%
Mobile Tech (\$2.5mm Investment Mozido, LLC)				147,192,639	85.77%	147,192,639
Mobile Tech (\$1.5mm Investment Mozido Investments, LLC)			23,203,076	13.39%	3,270,947	1.91%
Mobile Tech (\$765k January 2011 Funding) ****				0	0.00%	0
Mobile Tech (Split of \$2mm August 2011 Funding)				0	0.00%	0
Mobile Tech Total	0	0.00%	23,203,076	13.39%	150,463,586	87.68%
Mobile Media Group Total	6,059,150	3.65%	6,059,150	3.50%	854,161	0.50%
Management Pool Total					3,733,241	2.13%
Overall Total (Pre Summer 2012 \$7.5mm)	165,778,978	100.00%	173,227,977	100.00%	175,345,902	100.00%
Invesco Investors (Class B)						
R. Selander (\$250K)						
R. Duques (\$250K)						
Lakewood (\$100K)						
E. Merram (\$100K)						
Mobile Money Partners (\$5.0MM)						
Mobile Money Partners (\$1.8MM)						
New Investor \$2.5mm Fall 2012						
Overall Total (Post Summer 2012 Financing)						

Effective Ownership in Mozido, LLC Post \$3mm Fall 2011 Funding		Effective Ownership in Mozido, LLC Post Feb. 2012 \$5.0 mm		Effective Ownership in Mozido Post Summer 2012 \$7.5mm (\$17,500,000 pre money valuation)		<i>ProForma</i> Effective Ownership in Mozido Post Fall \$2.5mm (\$25,000,000 premoney valuation)	
Mozido, LLC		Mozido, LLC		Mozido, LLC		Mozido, LLC	
# of Units	% of Units	# of Units	% of Units	# of Units	% of Units	# of Units	% of Units
3,476,254		3,476,254					
131,623		131,623					
327,132		327,132					
1,050,089		1,050,089					
4,985,098	0.77%	4,985,098	0.53%	4,985,098	0.37%	4,985,098	0.34%
239,897	0.04%	239,897	0.03%	239,897	0.02%	239,897	0.02%
15,069,918	2.32%	15,069,918	1.60%	15,069,918	1.12%	15,069,918	1.02%
43,274,636		43,274,636		43,274,636		43,274,636	
88,315,583		88,315,583		88,315,583		88,315,583	
176,631,167		176,631,167		176,631,167		176,631,167	
0	0.00%	294,385,278		294,385,278		294,385,278	
0	0.00%	0		602,606,664		602,606,664	
0	0.00%	0		116,996,632		116,996,632	
323,531,200	49.87%	617,916,478	65.52%	500,679,950	37.18%	500,679,950	33.84%
147,192,639		147,192,639		147,192,639			
3,270,947		3,270,947		3,270,947			
45,040,947		45,040,947		45,040,947			
29,438,528		29,438,528		29,438,528			
224,943,062	34.67%	224,943,062	23.85%	224,943,061	16.71%	224,943,061	15.20%
854,161	0.13%	854,161	0.09%	854,161	0.06%	854,161	0.06%
94,420,588	14.55%	94,420,588	10.01%	94,420,588	7.01%	94,420,588	6.38%
648,734,109	100.00%	943,119,387	100.00%				
				116,996,632	8.69%	116,996,632	7.91%
				13,449,522	1.00%	13,449,522	0.91%
				13,449,522	1.00%	13,449,522	0.91%
				5,379,809	0.40%	5,379,809	0.36%
				5,379,909	0.40%	5,379,909	0.36%
				268,990,443	19.98%	268,990,443	18.18%
				96,936,560	7.20%	96,936,560	6.55%
						133,166,893	9.00%
				1,346,465,255	100.00%	1,479,632,148	100.00%